



# YMCA OF THE GREATER DAYTON HERITAGE CLUB GIFT INTENTION

I (We) wish to embrace the mission and vision of the YMCA of Greater Dayton of by notifying you of a planned gift to benefit the YMCA of Greater Dayton for which I (we) wish to be recognized as a member (s) of the Heritage Club.

Name (s): \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone Numbers: \_\_\_\_\_

E-mail Addresses: \_\_\_\_\_

## Gift Designation:

- My gift is unrestricted (to be used where the need is greatest)
- Direct gift to the Endowment Fund
- Provide instructions for distribution on the back of this form with your signature
- I would like to designate my gift to the following:

- |  |   |
|--|---|
| <input type="checkbox"/> Coffman Branch (Springboro) | <input type="checkbox"/> West Carrollton Branch                     |
| <input type="checkbox"/> Downtown Branch             | <input type="checkbox"/> Xenia Branch                               |
| <input type="checkbox"/> Fairborn Branch             | <input type="checkbox"/> YMCA at the Heights Branch (Huber Heights) |
| <input type="checkbox"/> Kleptz Branch (Englewood)   | <input type="checkbox"/> NDC Branch                                 |
| <input type="checkbox"/> Preble County Branch        | <input type="checkbox"/> Camp Kern                                  |
| <input type="checkbox"/> South Branch (Kettering)    | <input type="checkbox"/> YMCA of Greater Dayton                     |

- Please see additional instructions below regarding the purpose of my/our planned gift  
(Please attach a statement if necessary)

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FOR YOUTH DEVELOPMENT®  
FOR HEALTHY LIVING  
FOR SOCIAL RESPONSIBILITY

My gift arrangement \_\_\_\_ has been \_\_\_\_ will be made as follows:

- |   |  |
|---|--|
| <input type="checkbox"/> Bequest                    | <input type="checkbox"/> Retirement Assets Designation |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Gift of Life Insurance        |
| <input type="checkbox"/> Charitable Lead Trust      | <input type="checkbox"/> Retained Life Estate          |
| <input type="checkbox"/> Charitable Gift Annuity    | <input type="checkbox"/> Property                      |

I/We understand that this planned gift intention is revocable and may be changed at any time. I further understand that I/we (and/or my estate) am/are not legally or morally obligated to fulfill this gift intention if I/we choose to modify or cancel my/our gift intention at a future date. I/We will inform you if I/we change my/our gift intention or if the value of my/our gift significantly increases or decreases.

**Recognition:**

You may recognize me (us) as a member of the Heritage Club in publications.

List our names as follows: \_\_\_\_\_

- We prefer to remain private

\_\_\_\_\_  
PRINT NAME

\_\_\_\_\_  
PRINT NAME

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

ACCEPTED BY: \_\_\_\_\_  
YMCA OF GREATER DAYTON

**PRIVACY STATEMENT**

YMCA of Greater Dayton is committed to protecting your privacy. We collect donor information so that we can offer personalized stewardship of your gift. We treat this information as private and confidential, and we will never disclose your data to third parties unless required by law or upon your request. We will not distribute your donor information to be used in mailing lists, surveys, or any other purpose other than what is required to perform our services.